

Important instructions for completing this form

The form you requested follows this page. You can either complete it on your computer and then print it out, or print it out first and fill it in by hand.

Follow these easy steps to complete your form:

1. Scroll down and type the requested information in the corresponding field.

Name (First)
John

- You can move among the fields by using your mouse or the “Tab” key.
- If you’d like to clear all the fields you’ve completed, click the **CLEAR** button.

2. When you’ve completed the form, click the **PRINT** button.

Please note: Adobe® Reader® does not allow you to save your work. It’s very important that you print out your form immediately after completing it.

3. When your form is complete, please review, sign and date it, and either:

Bring it into your nearest Schwab branch (Visit schwab.com/branch to find the one nearest you.)

– or –

If you live in:

AK, AZ, CA, CO, HI, IA, ID, KS, MT,
ND, NE, NM, NV, OK, OR, SD, TX,
UT, WA, WY, Armed Forces America
or Armed Forces Pacific

Mail to:

Standard:

Charles Schwab & Co., Inc.
P.O. Box 52114
Phoenix, AZ 85072-2114

Overnight:

Charles Schwab & Co., Inc.
2423 E. Lincoln Drive
Phoenix, AZ 85016

If you live in:

AL, AR, CT, DC, DE, FL, GA, IL, IN, KY, LA, MA, MD,
ME, MI, MN, MO, MS, NC, NH, NJ, NY, OH, PA, RI,
SC, TN, VA, VI, VT, WI, WV, Armed Forces Europe,
American Samoa, Guam, Marshall Islands,
Northern Mariana Islands or Puerto Rico

Mail to:

Standard:

Charles Schwab & Co., Inc.
P.O. Box 628291
Orlando, FL 32862-8291

Overnight:

Charles Schwab & Co., Inc.
1958 Summit Park Drive, Suite 200
Orlando, FL 32810

Be sure to enclose any accompanying materials with your form (such as a check for an initial deposit to open a new account). Should you have any questions, or need help, just call **1-800-435-4000**.

Third-Party Release

charles SCHWAB

www.schwab.com
1-800-435-4000

- Complete this form to release securities to a third party.
- Must be signed by the registered owner(s) on the certificate(s).
- Ensure that the form is notarized.
- If this is for an estate issue, please call 1-800-742-6262.

I, _____, request that you place _____
(Registered Name on Certificate) (Number of Shares)

of _____ into the following account.
(Name of Company)

| | | |
|---|-----------------------|--------|
| Name as It Appears on the Account (print) (First) | (Middle) | (Last) |
| Home Street Address (no P.O. boxes) | City, State, Zip Code | |
| Account Number | | |

You may, for all purposes whatsoever, treat the account holder(s) listed above as the sole owner(s) of said securities and proceeds thereof.

Signatures

Note: Signature(s) must correspond with the name(s) written on the face of the certificate(s) or bond(s) in every particular section without alteration.

Signature(s) and Date(s) Required

X
Account Holder Signature _____ Print Name as It Appears on Certificate _____ Date _____

X
Additional Account Holder Signature _____ Print Name as It Appears on Certificate _____ Date _____

Signatures Must Be Notarized

| | |
|--|---------------|
| State of _____, County of _____ On _____ before me, _____, <small>(mm/dd/yyyy)</small> <small>(Name and Title of the Notarizing Officer)</small> personally appeared _____, <small>(Name of Person[s] Signing Instrument)</small> who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.* I certify under PENALTY OF PERJURY under the laws of the State of _____ that the foregoing paragraph is true and correct. WITNESS my hand and official seal. Notary Public _____ Expiration Date _____ <small>(Signature of Notarizing Officer)</small> <small>(mm/dd/yyyy)</small> *Notaries outside of California may attach the appropriate notarizing declaration in lieu of the above. | (NOTARY SEAL) |
|--|---------------|

